



COMPANY ANNOUNCEMENT

ISLAND HOTELS

GROUP HOLDINGS PLC

Date of Announcement:
Reference:

21 January 2015
64/2015

The following is a Company Announcement issued by Island Hotels Group Holdings p.l.c. (the "Company") pursuant to the Malta Financial Services Authority Listing Rules.

Quote

The Company announces that an Extraordinary General Meeting (the "EGM") will be held on the 20 February 2015.

The purpose of this EGM is to consider and, if thought fit, pass the following resolution as an ordinary resolution:

That the Company be and is hereby authorised and empowered to make such disclosures, including disclosure of price sensitive information, as the directors may consider appropriate to enable International Hotel Investments p.l.c. as a bona fide offeror for the shareholding in the Company to consider making a binding offer for shares in the Company, subject to compliance with the terms set out in Listing Rule 5.174 of the Listing Rules.

Shareholders on the Company's Register at the Central Securities Depository of the Malta Stock Exchange as at close of business on 21 January 2015 will receive notice of the EGM together with a copy of the Shareholders' Circular. Pursuant to the Malta Stock Exchange Bye-Laws, the Register as at close of business on 21 January 2015 will include trades undertaken up to and including 19 January 2015.

Unquote

Signed:

Kenneth Abela
Company Secretary

Island Hotels Group Holdings p.l.c.

Registered Address: Radisson Blu Resort St. Julians, Louis V. Farrugia Street, St. George's Bay, St. Julians STJ 3391 Malta

Company Registration No.: C44855

Island Hotels Group Holdings p.l.c. is a public limited company registered in terms of the Companies Act (Cap.386 of the Laws of Malta)