



# COMPANY ANNOUNCEMENT

ISLAND HOTELS

GROUP HOLDINGS PLC

**Date of Announcement:**

**27 May 2014**

**Reference:**

**57/2014**

The following is a Company Announcement issued by Island Hotels Group Holdings p.l.c. (the “**Company**”) pursuant to the Malta Financial Services Authority Listing Rules.

## **Quote**

Island Hotels Group Holdings plc announces that the issue of Euro 35,000,000 6% bonds which opened for the investing public on Monday 26 May 2014 has been substantially oversubscribed and that the offer was closed immediately after opening.

In terms of the Prospectus dated 6 May 2014 the Company allocated up to an aggregate amount of €2,500,000 of the Bonds to existing shareholders and employees of the Company and €5,000,000 of the Bonds to each of: (i) Curmi & Partners Limited, of Finance House, Princess Elizabeth Street, Ta’ Xbiex XBX 1102; and (ii) Rizzo, Farrugia & Co (Stockbrokers) Limited, of Airways House, Third Floor, High Street, Sliema SLM 1549.

The allocation policy being adopted will be announced in the coming days.

The Board of Directors would like to thank the existing shareholders, bondholders, financial intermediaries and investing public for the remarkable support shown towards this bond issue.

## **Unquote**

Signed:

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**Kenneth Abela**

Company Secretary

**Island Hotels Group Holdings p.l.c.**

**Registered Address:** Radisson Blu Resort St. Julians, Louis V. Farrugia Street, St. George's Bay, St. Julians STJ 3391, Malta

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Company Registration No.: C44855

Island Hotels Group Holdings p.l.c. is a public limited company registered in terms of the Companies Act (Cap.386 of the Laws of Malta)